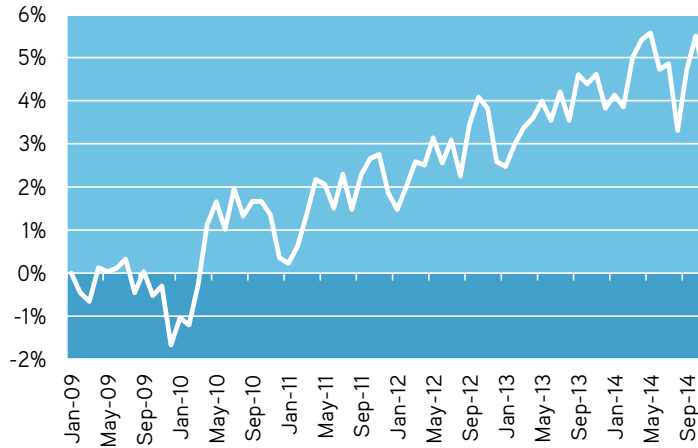


LABOR MARKET OVERVIEW

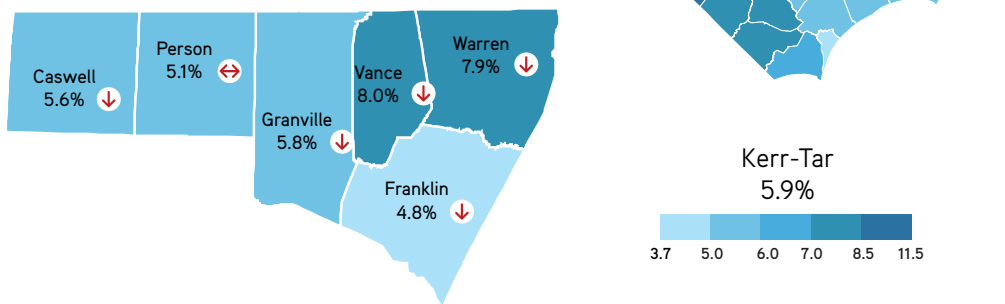
Regional Labor Market Snapshot

5-Year Percent Change in Employment*

Kerr-Tar Region



November 2014 Unemployment Rates*



Employment & Wages by Supersector 2nd Quarter 2014

| | Establishments | Avg. Employment | Avg. Weekly Wage |
|------------------------------------|----------------|-----------------|------------------|
| Natural Resources & Mining | 147 | 902 | \$579.00 |
| Construction | 516 | 2,683 | \$689.00 |
| Manufacturing | 204 | 10,091 | \$923.00 |
| Trade, Transportation, & Utilities | 1,008 | 11,259 | \$626.00 |
| Information | 47 | 347 | \$803.00 |
| Financial Activities | 318 | 1,273 | \$778.00 |
| Professional & Business Services | 580 | 5,049 | \$667.00 |
| Education & Health Services | 533 | 17,593 | \$680.00 |
| Leisure & Hospitality Services | 332 | 4,735 | \$245.00 |
| Other Services | 354 | 1,208 | \$507.00 |
| Public Administration | 110 | 7,227 | \$766.00 |

Note: All data produced in this publication are generated by LEAD unless otherwise stated.

*November 2014 data are preliminary, while other 2014 data are revised. All other reported data have undergone annual revision.

Trending

UNEMPLOYMENT*

November 2014

Kerr-Tar Total = 6,505



Kerr-Tar 5.9%



North Carolina 5.3%



United States 5.5%

REGIONAL EMPLOYMENT*

Kerr-Tar Total = 103,078

960 Fewer People Working
in November than previous month

85 Fewer People Working
than same period one year ago

CLAIMS-TAKING ACTIVITY

Initial Claims Total = 518

10% Decrease in Claims
in November over previous month

Benefits Paid Total = \$591,589

10% Decrease in Payments
in November over previous month

Duration of Claims Down 3% to 15.0
in November over previous month

INDIVIDUALS RECEIVING BENEFITS

Kerr-Tar Total = 758

11% Decrease in Claimants
in November over previous month

AVAILABLE JOBS

1,768 Jobs Posted Online
over past 90 days

21 More Job Openings
than same period one year ago

Source: The Conference Board Help Wanted Online

LABOR MARKET OVERVIEW

Kerr-Tar Workforce Development Board

Civilian Labor Force Estimates*

| | | November 2014 | October 2014 | September 2014 | November 2013 |
|------------------|-------------|---------------|--------------|----------------|---------------|
| Caswell | Labor Force | 10,277 | 10,394 | 10,332 | 10,573 |
| | Employed | 9,706 | 9,785 | 9,651 | 9,825 |
| | Unemployed | 571 | 609 | 681 | 748 |
| | Rate | 5.6 | 5.9 | 6.6 | 7.1 |
| Franklin | Labor Force | 28,947 | 29,251 | 29,029 | 28,814 |
| | Employed | 27,544 | 27,773 | 27,387 | 27,000 |
| | Unemployed | 1,403 | 1,478 | 1,642 | 1,814 |
| | Rate | 4.8 | 5.1 | 5.7 | 6.3 |
| Granville | Labor Force | 25,546 | 25,870 | 25,935 | 26,573 |
| | Employed | 24,053 | 24,307 | 24,234 | 24,681 |
| | Unemployed | 1,493 | 1,563 | 1,701 | 1,892 |
| | Rate | 5.8 | 6.0 | 6.6 | 7.1 |
| Person | Labor Force | 18,893 | 19,070 | 19,099 | 19,257 |
| | Employed | 17,933 | 18,088 | 17,960 | 17,855 |
| | Unemployed | 960 | 982 | 1,139 | 1,402 |
| | Rate | 5.1 | 5.1 | 6.0 | 7.3 |
| Vance | Labor Force | 18,549 | 18,792 | 18,866 | 18,839 |
| | Employed | 17,056 | 17,229 | 17,171 | 17,016 |
| | Unemployed | 1,493 | 1,563 | 1,695 | 1,823 |
| | Rate | 8.0 | 8.3 | 9.0 | 9.7 |
| Warren | Labor Force | 7,371 | 7,464 | 7,520 | 7,487 |
| | Employed | 6,786 | 6,856 | 6,857 | 6,786 |
| | Unemployed | 585 | 608 | 663 | 701 |
| | Rate | 7.9 | 8.1 | 8.8 | 9.4 |

*November 2014 data are preliminary, while other 2014 data are revised. November 2013 data have undergone annual revision.

Initial Claims

| | November 2014 | November 2013 |
|-----------|---------------|---------------|
| Caswell | 34 | 39 |
| Franklin | 114 | 139 |
| Granville | 107 | 124 |
| Person | 106 | 122 |
| Vance | 120 | 143 |
| Warren | 37 | 47 |

Duration of Benefits

| | November 2014 | November 2013 |
|-----------|---------------|---------------|
| Caswell | 14.7 | 14.0 |
| Franklin | 15.2 | 17.2 |
| Granville | 14.7 | 17.8 |
| Person | 14.9 | 15.9 |
| Vance | 15.3 | 18.7 |
| Warren | 14.9 | 16.6 |

Individuals Receiving Benefits

| | November 2014 | November 2013 |
|-----------|---------------|---------------|
| Caswell | 50 | 116 |
| Franklin | 145 | 282 |
| Granville | 160 | 272 |
| Person | 125 | 282 |
| Vance | 213 | 326 |
| Warren | 65 | 107 |

Note: All data produced in this publication are generated by LEAD unless otherwise stated.