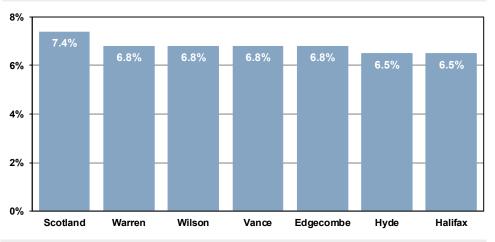
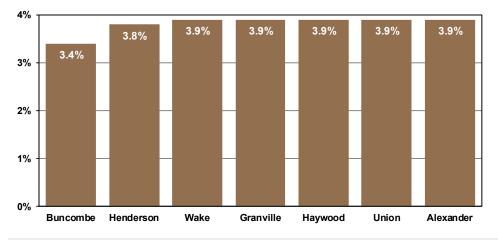
June 2 0 1 9

Counties With Highest Unemployment Rates June 2019*

(Not Seasonally Adjusted)



Counties With Lowest Unemployment Rates June 2019* (Not Seasonally Adjusted)



Metropolitan Statistical Areas' Unemployment Rates June 2019* (Not Seasonally Adjusted)

8% 6% 6.1% 5.7% 5.3% 5.2% 4.8% 4.8% 4 7% 4% 4.4% 4.4% 4.3% 4.3% 4.1% 4.1% 4.1% 4.0% 3.6% 2% 0% Greensboro/ High Point North Carolina Asheville Raleigh Durham/ Chapel Hill Milmington Hickory/Lenoir/ Winston-Salem Goldsboro Greenville acksonville Fayetteville **Rocky Mount** Charlotte/Concord/ Gastonia, NC-SC Burlington Vew Bern Morganton

North Carolina's statewide unemployment rate (not seasonally adjusted) was 4.4 percent in June. This increased 0.4 of a percentage point from May's revised rate, and increased 0.2 of a percentage point over the year.

Over the month, the unemployment rate increased in 97 of North Carolina's 100 counties. Forty-one counties had unemployment rates at or below the state's 4.4 percent rate.

Scotland County recorded June's highest unemployment rate at 7.4 percent, followed by Warren, Wilson, Vance, and Edgecombe at 6.8 percent. Buncombe County had the lowest unemployment rate at 3.4 percent, followed by Henderson at 3.8 percent, and Wake, Granville, Haywood, Union, and Alexander at 3.9%.

Unemployment rates increased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in June at 6.1 percent, followed by Fayetteville at 5.7 percent, Jacksonville at 5.3 percent, and Greenville at 5.2 percent. Asheville reported the month's lowest unemployment rate at 3.6 percent, followed by Raleigh at 4.0 percent.

*All June 2019 data are preliminary.

Asheville MSA | Total Nonfarm Employment | June 2019



UN Rate | 3.6% Total Nonfarm | 204,400 Monthly Change | 500, 0.3% Yearly Change | 7,500, 3.8%

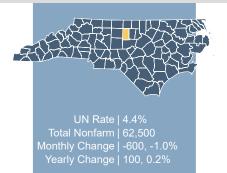
Over-the-Month Employment Change

| Industry | Cha | nge | |
|-----------------------------------|--------|-------|--|
| Mining, Logging & Construction | 300 | 2.9% | |
| Manufacturing | 200 | 0.9% | |
| Trade, Transportation & Utilities | 500 | 1.3% | |
| Information | 0 | 0.0% | |
| Financial Activities | 0 | 0.0% | |
| Professional & Business Services | 100 | 0.5% | |
| Education & Health Services | 500 | 1.2% | |
| Leisure & Hospitality | 600 | 2.0% | |
| Other Services | 200 | 2.3% | |
| Government | -1,900 | -7.2% | |

Over-the-Year Employment Change

| |) - | | |
|-----------------------------------|------------|--------|--|
| Industry | Cha | Change | |
| Mining, Logging & Construction | 800 | 8.1% | |
| Manufacturing | 1,500 | 6.9% | |
| Trade, Transportation & Utilities | 1,600 | 4.4% | |
| Information | 0 | 0.0% | |
| Financial Activities | 200 | 3.0% | |
| Professional & Business Services | 800 | 4.4% | |
| Education & Health Services | 3,000 | 7.9% | |
| Leisure & Hospitality | -800 | -2.6% | |
| Other Services | 200 | 2.3% | |
| Government | 200 | 0.8% | |

Burlington MSA | Total Nonfarm Employment | June 2019



| Over-the-Month Employment Change | | | |
|-----------------------------------|--------|-------|--|
| Industry | Change | | |
| Mining, Logging & Construction | 100 | 3.5% | |
| Manufacturing | 100 | 1.1% | |
| Trade, Transportation & Utilities | 0 | 0.0% | |
| Information | 0 | 0.0% | |
| Financial Activities | 100 | 5.6% | |
| Professional & Business Services | 0 | 0.0% | |
| Education & Health Services | -200 | -1.6% | |
| Leisure & Hospitality | -200 | -2.3% | |
| Other Services | 100 | 5.0% | |
| Government | -600 | -8.1% | |

| Over-the-Year Employment Chang | е | | |
|-----------------------------------|------|--------|--|
| Industry | Cha | Change | |
| Mining, Logging & Construction | 0 | 0.0% | |
| Manufacturing | 100 | 1.1% | |
| Trade, Transportation & Utilities | -300 | -2.3% | |
| Information | 0 | 0.0% | |
| Financial Activities | 100 | 5.6% | |
| Professional & Business Services | 100 | 2.0% | |
| Education & Health Services | 0 | 0.0% | |
| Leisure & Hospitality | 200 | 2.4% | |
| Other Services | 0 | 0.0% | |
| Government | -100 | -1.5% | |

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | June 2019



UN Rate | 4.1% Total Nonfarm | 1,243,100 Monthly Change | 2,800, 0.2% Yearly Change | 29,800, 2.5%

Over-the-Month Employment Change Industry Change Mining, Logging & Construction 100 0.2% Manufacturing -400 -0.4% 1.000 Trade, Transportation & Utilities 0.4% Information 300 1.0% **Financial Activities** 0.8% 800 Professional & Business Services 2,300 1.1% **Education & Health Services** -700 -0.6% 5,400 3.6% Leisure & Hospitality Other Services 500 1.2% Government -6,500 -4.2%

| Over-the-Year Employment Change | | |
|-----------------------------------|--------|-------|
| Industry | Change | |
| Mining, Logging & Construction | -2,400 | -3.7% |
| Manufacturing | 1,100 | 1.0% |
| Trade, Transportation & Utilities | 5,800 | 2.4% |
| Information | 700 | 2.4% |
| Financial Activities | 2,600 | 2.7% |
| Professional & Business Services | 9,400 | 4.5% |
| Education & Health Services | 4,700 | 3.8% |
| Leisure & Hospitality | 8,000 | 5.4% |
| Other Services | 1,600 | 3.9% |
| Government | -1,700 | -1.1% |

Durham/Chapel Hill MSA | Total Nonfarm Employment | June 2019

| Ŕ | | |
|---|--------------------------------|--|
| | UN Rate 4.1% | |
| | Total Nonfarm 317,400 | |
| | Monthly Change -2,300, -0.7% | |
| | Yearly Change 4,300, 1.4% | |
| | | |

| Over-the-Month Employment Change | | | |
|-----------------------------------|--------|-------|--|
| Industry | Change | | |
| Mining, Logging & Construction | 200 | 2.3% | |
| Manufacturing | 100 | 0.4% | |
| Trade, Transportation & Utilities | 100 | 0.3% | |
| Information | 0 | 0.0% | |
| Financial Activities | 100 | 0.7% | |
| Professional & Business Services | 100 | 0.2% | |
| Education & Health Services | -1,400 | -2.0% | |
| Leisure & Hospitality | 200 | 0.7% | |
| Other Services | 100 | 0.9% | |
| Government | -1,800 | -2.6% | |
| | | | |

Over-the-Year Employment Change Industry Change Mining, Logging & Construction 100 1.1% Manufacturing -300 -1.1% Trade, Transportation & Utilities -700 -1.9% Information -100 -2.3% **Financial Activities** 100 0.7% Professional & Business Services 1,000 2.2% **Education & Health Services** -100 -0.1% Leisure & Hospitality 1,300 4.6% Other Services -200 -1.8% Government 3,200 5.0%

Note: All data are Not Seasonally Adjusted. All June 2019 data are preliminary.

Labor & Economic Analysis Division | North Carolina Department of Commerce | 2 of 6

Fayetteville MSA | Total Nonfarm Employment | June 2019



Total Nonfarm | 133,300 Monthly Change | 200, 0.2% Yearly Change | 1,100, 0.8%

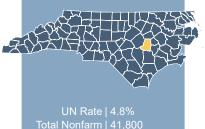
| Over-the-Month Employment Change | | |
|----------------------------------|------|-----|
| Industry | Char | nge |
| Minina, Logaina & Construction | 100 | 1.7 |

| | | 0 |
|-----------------------------------|------|-------|
| Mining, Logging & Construction | 100 | 1.7% |
| Manufacturing | 0 | 0.0% |
| Trade, Transportation & Utilities | 100 | 0.4% |
| Information | 0 | 0.0% |
| Financial Activities | 0 | 0.0% |
| Professional & Business Services | 300 | 2.5% |
| Education & Health Services | -300 | -2.0% |
| Leisure & Hospitality | -200 | -1.2% |
| Other Services | 100 | 2.2% |
| Government | 100 | 0.2% |

Over-the-Year Employment Change

| | - | | |
|-----------------------------------|------|--------|--|
| Industry | Cha | Change | |
| Mining, Logging & Construction | 200 | 3.5% | |
| Manufacturing | -200 | -2.4% | |
| Trade, Transportation & Utilities | -300 | -1.3% | |
| Information | 0 | 0.0% | |
| Financial Activities | -100 | -2.6% | |
| Professional & Business Services | 900 | 8.0% | |
| Education & Health Services | -100 | -0.7% | |
| Leisure & Hospitality | 0 | 0.0% | |
| Other Services | 0 | 0.0% | |
| Government | 700 | 1.7% | |

Goldsboro MSA | Total Nonfarm Employment | June 2019



Total Nonfarm | 41,800 Monthly Change | -100, -0.2% Yearly Change | 0, 0.0%

Over-the-Month Employment Change Industry Change Mining, Logging & Construction *

| winning, Logging & Construction | | |
|-----------------------------------|------|-------|
| Manufacturing | | |
| Trade, Transportation & Utilities | * | |
| Information | | |
| Financial Activities | * | |
| Professional & Business Services | * | |
| Education & Health Services | * | |
| Leisure & Hospitality | * | |
| Other Services | * | |
| Government | -300 | -3.1% |

| Over-the-Year Employment Change | | |
|-----------------------------------|------|------|
| Industry | Char | nge |
| Mining, Logging & Construction | * | |
| Manufacturing | | |
| Trade, Transportation & Utilities | * | |
| Information | * | |
| Financial Activities | * | |
| Professional & Business Services | * | |
| Education & Health Services | * | |
| Leisure & Hospitality | * | |
| Other Services | * | |
| Government | 200 | 2.2% |

Greensboro/High Point MSA | Total Nonfarm Employment | June 2019



UN Rate | 4.8% Total Nonfarm | 359,700 Monthly Change | -3,800, -1.1% Yearly Change | -700, -0.2%

Over-the-Month Employment Change

| Industry | Cha | nge |
|-----------------------------------|--------|-------|
| Mining, Logging & Construction | 300 | 1.9% |
| Manufacturing | 500 | 0.9% |
| Trade, Transportation & Utilities | 0 | 0.0% |
| Information | 100 | 2.3% |
| Financial Activities | -100 | -0.5% |
| Professional & Business Services | -200 | -0.4% |
| Education & Health Services | -600 | -1.2% |
| Leisure & Hospitality | -400 | -1.1% |
| Other Services | 200 | 1.6% |
| Government | -3,600 | -7.8% |

| Over-the-Year Employment Change | | | | |
|-----------------------------------|--------|-------|--|--|
| Industry | Cha | nge | | |
| Mining, Logging & Construction | 100 | 0.6% | | |
| Manufacturing | 200 | 0.4% | | |
| Trade, Transportation & Utilities | 2,000 | 2.7% | | |
| Information | -100 | -2.2% | | |
| Financial Activities | -100 | -0.5% | | |
| Professional & Business Services | -800 | -1.7% | | |
| Education & Health Services | -100 | -0.2% | | |
| Leisure & Hospitality | -1,800 | -4.8% | | |
| Other Services | -100 | -0.8% | | |
| Government | 0 | 0.0% | | |

Greenville MSA | Total Nonfarm Employment | June 2019

| Ŕ | | |
|---|------------------------------|--|
| | UN Rate 5.2% | |
| | Total Nonfarm 81,000 | |
| | Monthly Change -500, -0.6% | |
| | Yearly Change -700, -0.9% | |
| | | |

| Over-the-Month Employment Change | | | | |
|-----------------------------------|------|-------|--|--|
| Industry | Chai | nge | | |
| Mining, Logging & Construction | 100 | 2.8% | | |
| Manufacturing | 0 | 0.0% | | |
| Trade, Transportation & Utilities | 100 | 0.9% | | |
| Information | 0 | 0.0% | | |
| Financial Activities | 0 | 0.0% | | |
| Professional & Business Services | 100 | 1.5% | | |
| Education & Health Services | 0 | 0.0% | | |
| Leisure & Hospitality | -100 | -1.1% | | |
| Other Services | 0 | 0.0% | | |
| Government | -700 | -2.4% | | |
| | | | | |

IndustryChangeMining, Logging & Construction2005.7%Manufacturing-100-1.6%Trade, Transportation & Utilities-400-3.3%

Over-the-Year Employment Change

| 5 | | |
|-----------------------------------|------|--------|
| Trade, Transportation & Utilities | -400 | -3.3% |
| Information | 0 | 0.0% |
| Financial Activities | -400 | -13.3% |
| Professional & Business Services | 0 | 0.0% |
| Education & Health Services | -100 | -1.0% |
| Leisure & Hospitality | -200 | -2.1% |
| Other Services | 0 | 0.0% |
| Government | 300 | 1 1% |

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All June 2019 data are preliminary.

Labor & Economic Analysis Division | North Carolina Department of Commerce | 3 of 6

Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | June 2019



Over-the-Month Employment Change

| Industry | Change | |
|-----------------------------------|--------|-------|
| Mining, Logging & Construction | 0 | 0.0% |
| Manufacturing | 0 | 0.0% |
| Trade, Transportation & Utilities | 300 | 1.0% |
| Information | 0 | 0.0% |
| Financial Activities | 100 | 3.2% |
| Professional & Business Services | 300 | 2.2% |
| Education & Health Services | -100 | -0.5% |
| Leisure & Hospitality | -200 | -1.5% |
| Other Services | 100 | 2.2% |
| Government | -1,200 | -5.2% |

Change

*

*

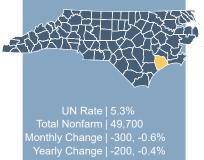
-600 -4.1%

Over-the-Year Employment Change

| over-the-real Employment onang | 90 | |
|-----------------------------------|--------|-------|
| Industry | Cha | nge |
| Mining, Logging & Construction | 0 | 0.0% |
| Manufacturing | 900 | 2.1% |
| Trade, Transportation & Utilities | 300 | 1.0% |
| Information | 0 | 0.0% |
| Financial Activities | 100 | 3.2% |
| Professional & Business Services | -300 | -2.1% |
| Education & Health Services | 0 | 0.0% |
| Leisure & Hospitality | -1,200 | -8.3% |
| Other Services | 100 | 2.2% |
| Government | -100 | -0.5% |

Jacksonville MSA | Total Nonfarm Employment | June 2019

Industry



Manufacturing Trade, Transportation & Utilities Information **Financial Activities** Professional & Business Services **Education & Health Services** Leisure & Hospitality Other Services Government

Mining, Logging & Construction

Over-the-Month Employment Change

| Over-the-Year Employment Change | | | | |
|-----------------------------------|------|------|--|--|
| Industry | Char | nge | | |
| Mining, Logging & Construction | * | | | |
| Manufacturing | * | | | |
| Trade, Transportation & Utilities | * | | | |
| Information | * | | | |
| Financial Activities | * | | | |
| Professional & Business Services | * | | | |
| Education & Health Services | * | | | |
| Leisure & Hospitality | * | | | |
| Other Services | * | | | |
| Government | 100 | 0.7% | | |

New Bern MSA | Total Nonfarm Employment | June 2019



Monthly Change | 300, 0.7%

Over-the-Month Employment Change

| | • | |
|-----------------------------------|------|-------|
| Industry | Cha | nge |
| Mining, Logging & Construction | * | |
| Manufacturing | | |
| Trade, Transportation & Utilities | * | |
| Information | * | |
| Financial Activities | * | |
| Professional & Business Services | * | |
| Education & Health Services | * | |
| Leisure & Hospitality | * | |
| Other Services | * | |
| Government | -300 | -2.1% |

| Over-the-Year Employment Change | | | | |
|-----------------------------------|------|------|--|--|
| Industry | Char | nge | | |
| Mining, Logging & Construction | * | | | |
| Manufacturing | * | | | |
| Trade, Transportation & Utilities | * | | | |
| Information | * | | | |
| Financial Activities | * | | | |
| Professional & Business Services | * | | | |
| Education & Health Services | * | | | |
| Leisure & Hospitality | * | | | |
| Other Services | * | | | |
| Government | 200 | 1.4% | | |

Raleigh MSA | Total Nonfarm Employment | June 2019

| | | Over-the-Month Employment Cha | nge | | Over-the-Year Employment Chang | je | |
|----------------|------------------------------|-----------------------------------|--------|-------|-----------------------------------|-------|-------|
| | | Industry | Char | nge | Industry | Cha | nge |
| | | Mining, Logging & Construction | 100 | 0.3% | Mining, Logging & Construction | -500 | -1.2% |
| r X | | Manufacturing | 200 | 0.6% | Manufacturing | -300 | -0.8% |
| | | Trade, Transportation & Utilities | 400 | 0.4% | Trade, Transportation & Utilities | 2,100 | 1.9% |
| | | Information | 300 | 1.3% | Information | 300 | 1.3% |
| | | Financial Activities | 100 | 0.3% | Financial Activities | -200 | -0.6% |
| | UN Rate 4.0% | Professional & Business Services | 1,300 | 1.1% | Professional & Business Services | 1,000 | 0.8% |
| | Total Nonfarm 647,200 | Education & Health Services | 900 | 1.1% | Education & Health Services | 2,600 | 3.3% |
| | Monthly Change 2,800, 0.4% | Leisure & Hospitality | 1,800 | 2.4% | Leisure & Hospitality | 1,200 | 1.6% |
| | Yearly Change 7,500, 1.2% | Other Services | 400 | 1.6% | Other Services | 400 | 1.6% |
| | | Government | -2,700 | -2.7% | Government | 900 | 0.9% |

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All June 2019 data are preliminary.

Labor & Economic Analysis Division | North Carolina Department of Commerce | 4 of 6

Rocky Mount MSA | Total Nonfarm Employment | June 2019



UN Rate | 6.1% Total Nonfarm | 55,500 Monthly Change | -500, -0.9% Yearly Change | -200, -0.4%

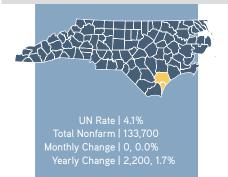
| Over-the-worth Employment Change | | | |
|-----------------------------------|------|-------|--|
| Industry | Cha | nge | |
| Mining, Logging & Construction | 0 | 0.0% | |
| Manufacturing | 100 | 1.1% | |
| Trade, Transportation & Utilities | 100 | 0.9% | |
| Information | | | |
| Financial Activities | * | | |
| Professional & Business Services | 0 | 0.0% | |
| Education & Health Services | 0 | 0.0% | |
| Leisure & Hospitality | 100 | 1.7% | |
| Other Services | * | | |
| Government | -700 | -6.4% | |

Over the Month Employment Change

Over-the-Year Employment Change

| over the real Employment onling | • | | |
|-----------------------------------|------|--------|--|
| Industry | Cha | Change | |
| Mining, Logging & Construction | 100 | 3.9% | |
| Manufacturing | -100 | -1.1% | |
| Trade, Transportation & Utilities | 100 | 0.9% | |
| Information | * | | |
| Financial Activities | * | | |
| Professional & Business Services | 300 | 6.0% | |
| Education & Health Services | 0 | 0.0% | |
| Leisure & Hospitality | 300 | 5.3% | |
| Other Services | * | | |
| Government | -200 | -1.9% | |

Wilmington MSA | Total Nonfarm Employment | June 2019



| Over-the-Month Employment Change | | | | | | | |
|-----------------------------------|--------|-------|--|--|--|--|--|
| Industry | Change | | | | | | |
| Mining, Logging & Construction | 0 | 0.0% | | | | | |
| Manufacturing | 0 | 0.0% | | | | | |
| Trade, Transportation & Utilities | 200 | 0.8% | | | | | |
| Information | 0 | 0.0% | | | | | |
| Financial Activities | 100 | 1.6% | | | | | |
| Professional & Business Services | 0 | 0.0% | | | | | |
| Education & Health Services | -100 | -0.7% | | | | | |
| Leisure & Hospitality | 1,400 | 6.3% | | | | | |
| Other Services | 200 | 3.9% | | | | | |
| Government | -1,800 | -7.2% | | | | | |

| Over-the-Year Employment Change | | | | | | |
|-----------------------------------|-------|-------|--|--|--|--|
| Industry | Cha | nge | | | | |
| Mining, Logging & Construction | -100 | -1.1% | | | | |
| Manufacturing | 200 | 3.5% | | | | |
| Trade, Transportation & Utilities | 100 | 0.4% | | | | |
| Information | 100 | 3.1% | | | | |
| Financial Activities | 0 | 0.0% | | | | |
| Professional & Business Services | -100 | -0.6% | | | | |
| Education & Health Services | -300 | -1.9% | | | | |
| Leisure & Hospitality | 2,300 | 10.7% | | | | |
| Other Services | -200 | -3.6% | | | | |
| Government | 200 | 0.9% | | | | |

Winston-Salem MSA | Total Nonfarm Employment | June 2019

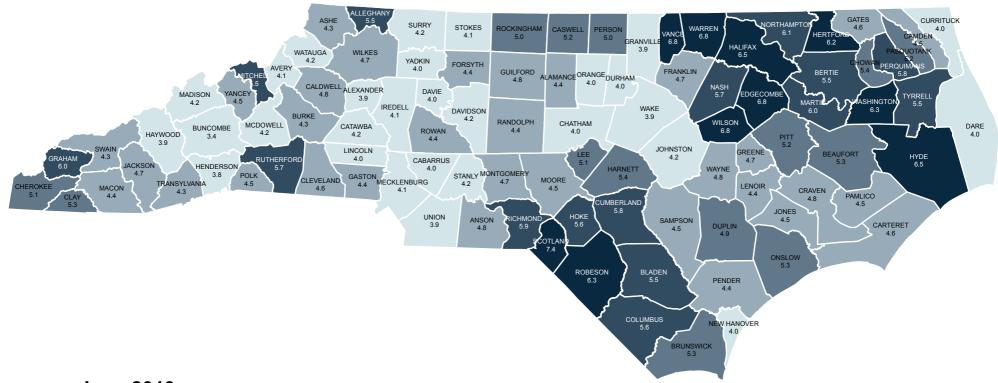
| | | Over-the-Month Employment Cha | Over-the-Month Employment Change | | Over-the-Year Employment Change | | |
|---|-----------------------------|-----------------------------------|----------------------------------|-------|-----------------------------------|--------|-------|
| | | Lindustry Change | | nge | Industry | Change | |
| R | | Mining, Logging & Construction | 100 | 0.9% | Mining, Logging & Construction | 500 | 4.6% |
| | | Manufacturing | 0 | 0.0% | Manufacturing | 300 | 0.9% |
| | | Trade, Transportation & Utilities | 500 | 1.0% | Trade, Transportation & Utilities | 200 | 0.4% |
| | | Information | 0 | 0.0% | Information | -100 | -5.3% |
| | UN Rate 4.3% | Financial Activities | 100 | 0.8% | Financial Activities | -200 | -1.5% |
| | | Professional & Business Services | 400 | 1.1% | Professional & Business Services | 1,500 | 4.1% |
| | Total Nonfarm 273,700 | Education & Health Services | 300 | 0.5% | Education & Health Services | 2,300 | 4.2% |
| | Monthly Change 400, 0.2% | Leisure & Hospitality | 300 | 1.0% | Leisure & Hospitality | 1,600 | 5.4% |
| | Yearly Change 5,800, 2.2% | Other Services | 200 | 2.3% | Other Services | -100 | -1.1% |
| | | Government | -1,500 | -4.6% | Government | -200 | -0.7% |

Note: All data are Not Seasonally Adjusted. All June 2019 data are preliminary.

Over the month, net industry employment increased in six of North Carolina's 15 MSAs. Charlotte/Concord/Gastonia, NC-SC & Raleigh had the largest net employment increase with 2,800, followed by Asheville, 500; Winston-Salem, 400; New Bern, 300; and Fayetteville, 200. New Bern experienced the greatest percentage increase at 0.7 of a percentage point, followed by Raleigh, 0.4 of a percentage point; and Asheville, 0.3 of a percentage point. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in eight of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 29,800, followed by Raleigh, 7,500; Asheville, 7,500; and Winston-Salem, 5,800. Asheville had the greatest percentage increase at 3.8 percent, followed by Charlotte/Concord/Gastonia, NC-SC, 2.5 percent; and Winston-Salem, 2.2 percent.

North Carolina Unemployment Rates by County June 2019



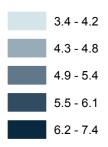
June 2019

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- 97 Counties Higher Than Previous Month
 - Counties Lower Than Previous Month
 - Counties Same as Previous Month

North Carolina Rate 4.4% Not Seasonally Adjusted

Note: June 2019 data are preliminary. Prepared by the Labor & Economic Analysis, North Carolina Department of Commerce 7_2019